

**PATIENT INFORMATION**

Please fill out entire form and bring to your appointment completed.

**A. PATIENT INFORMATION:**

Name \_\_\_\_\_ Birthdate \_\_\_\_\_  
Address \_\_\_\_\_ Marital Status \_\_\_\_\_  
City State Zip \_\_\_\_\_  
Phone (best number to reach you) \_\_\_\_\_ Email \_\_\_\_\_

We love referrals, how did you hear about Orthodontic Alliances?

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**B. LIST ALL RESPONSIBLE PARTIES (if patient is responsible go to next section):**

1. Name \_\_\_\_\_ SS# \_\_\_\_\_ Birthdate \_\_\_\_\_  
Address \_\_\_\_\_ Marital Status \_\_\_\_\_  
City State Zip \_\_\_\_\_  
Phone (best number to reach you) \_\_\_\_\_ Email \_\_\_\_\_  
Employer name, address, phone \_\_\_\_\_

2. Name \_\_\_\_\_ SS# \_\_\_\_\_ Birthdate \_\_\_\_\_  
Address \_\_\_\_\_ Marital Status \_\_\_\_\_  
City State Zip \_\_\_\_\_  
Phone (best number to reach you) \_\_\_\_\_ Email \_\_\_\_\_  
Employer name, address, phone \_\_\_\_\_

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**C. DENTAL INSURANCE INFORMATION:**

1. Name of Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_  
Address \_\_\_\_\_ Plan # \_\_\_\_\_  
City State Zip \_\_\_\_\_  
Authorization to bill insurance \_\_\_\_\_

2. Name of Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_  
Address \_\_\_\_\_ Plan # \_\_\_\_\_  
City State Zip \_\_\_\_\_  
Authorization to bill insurance \_\_\_\_\_  
Signature \_\_\_\_\_

Acknowledgment of fees due and payable at time of service \_\_\_\_\_

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**D.** I understand that all X-ray fees are due and payable at the time of the visit. I understand that I am responsible for all lab fees incurred in the fabrication of a splint or orthodontic appliance in the event that I choose not to continue treatment. I understand that it is the policy of Orthodontic Alliances, PC that the parent who requests treatment for a minor child shall be responsible for all services rendered.

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

PATIENT (PARENT IF PATIENT IS MINOR CHILD)

## WELCOME TO ORTHODONTIC ALLIANCES

Dr. Randy Schmidt & Dr. Evan Schmidt are committed to EXCELLENCE in the specialized area of ORTHODONTIC and TMJ treatment. Our entire staff is here to serve you and help in the rendering of your care.

Please take a moment to completely fill out the patient information: medical, dental, orthodontic and TMJ histories. Do not skip any questions. A complete history allows us to know, diagnosis and properly care for you or your child. Thank you!

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### E. MEDICAL HISTORY

**YES**      **NO**

_____	_____	Are you currently under any medical treatment? If yes, for what? _____ Who is your physician? _____
_____	_____	Are you currently taking medications? If yes, list medication. _____
_____	_____	Are you allergic to any medications? If yes, please list. _____
_____	_____	Women, are you pregnant?

**Have you ever had any of the following? If yes, please check.**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Heart (Surgery, Disease, Attack)    | <input type="checkbox"/> Ulcers             | <input type="checkbox"/> Hepatitis A (infections) B (serum) |
| <input type="checkbox"/> Chest Pain                          | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Venereal Disease                   |
| <input type="checkbox"/> Congenital Heart Disease            | <input type="checkbox"/> Thyroid Problems   | <input type="checkbox"/> A.I.D.S.                           |
| <input type="checkbox"/> Heart Murmur                        | <input type="checkbox"/> Glaucoma           | <input type="checkbox"/> H.I.V. Positive                    |
| <input type="checkbox"/> High Blood Pressure                 | <input type="checkbox"/> Contact Lenses     | <input type="checkbox"/> Cold Sores / Fever Blisters        |
| <input type="checkbox"/> Mitral Valve Prolapse               | <input type="checkbox"/> Emphysema          | <input type="checkbox"/> Blood Transfusion                  |
| <input type="checkbox"/> Artificial Heart Valve              | <input type="checkbox"/> Chronic Cough      | <input type="checkbox"/> Hemophilia                         |
| <input type="checkbox"/> Heart Pacemaker                     | <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> Sickle Cell Disease                |
| <input type="checkbox"/> Rheumatic Fever                     | <input type="checkbox"/> Asthma             | <input type="checkbox"/> Bruise Easily                      |
| <input type="checkbox"/> Arthritis/Rheumatism                | <input type="checkbox"/> Hay Fever          | <input type="checkbox"/> Liver Disease                      |
| <input type="checkbox"/> Cortisone Medicine                  | <input type="checkbox"/> Latex Sensitivity  | <input type="checkbox"/> Yellow Jaundice                    |
| <input type="checkbox"/> Swollen Ankles                      | <input type="checkbox"/> Allergies or Hives | <input type="checkbox"/> Neurological Disorders             |
| <input type="checkbox"/> Stroke                              | <input type="checkbox"/> Sinus Trouble      | <input type="checkbox"/> Epilepsy or Seizures               |
| <input type="checkbox"/> Diet (Special/Restrictions)         | <input type="checkbox"/> Radiation Therapy  | <input type="checkbox"/> Fainting or Dizzy Spells           |
| <input type="checkbox"/> Artificial Joints (hip, knee, etc.) | <input type="checkbox"/> Chemotherapy       | <input type="checkbox"/> Nervous / Anxious                  |
| <input type="checkbox"/> Kidney Trouble                      | <input type="checkbox"/> Tumors             | <input type="checkbox"/> Psychiatric / Psychological Care   |

**YES**      **NO**

_____	_____	Are there any other health problems not listed? If yes, please describe _____ _____ _____ _____
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**F.****DENTAL HISTORY**

YES	NO	
<input type="checkbox"/>	<input type="checkbox"/>	Do you have a general dentist?
<input type="checkbox"/>	<input type="checkbox"/>	If yes, print dentist's name _____
<input type="checkbox"/>	<input type="checkbox"/>	Date of last exam / cleaning _____
<input type="checkbox"/>	<input type="checkbox"/>	if no, would you like us to refer you to a dentist?
<input type="checkbox"/>	<input type="checkbox"/>	Do you have any dental pain or problems needing attention?
<input type="checkbox"/>	<input type="checkbox"/>	If yes, please describe _____
<input type="checkbox"/>	<input type="checkbox"/>	Do your gums bleed or feel tender?
<input type="checkbox"/>	<input type="checkbox"/>	Have you had gum treatments?
<input type="checkbox"/>	<input type="checkbox"/>	Do you have teeth sensitive to hot / cold / sweets?
<input type="checkbox"/>	<input type="checkbox"/>	Have you had a root canal?
<input type="checkbox"/>	<input type="checkbox"/>	Does food get caught between your teeth?
<input type="checkbox"/>	<input type="checkbox"/>	Are any of your teeth loose?
<input type="checkbox"/>	<input type="checkbox"/>	Have your front teeth separated?
<input type="checkbox"/>	<input type="checkbox"/>	Do you have any missing permanent teeth?
<input type="checkbox"/>	<input type="checkbox"/>	Have you had any permanent teeth extracted?
<input type="checkbox"/>	<input type="checkbox"/>	Do you have a partial plate or complete denture?
<input type="checkbox"/>	<input type="checkbox"/>	If yes, does it fit properly? How old is it? _____
<input type="checkbox"/>	<input type="checkbox"/>	Do you have any high dental fillings, crown or bridges?

**G.****ORTHODONTIC HISTORY**

YES	NO	
<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had any orthodontic treatment?
<input type="checkbox"/>	<input type="checkbox"/>	If yes, by whom? _____ When? _____
<input type="checkbox"/>	<input type="checkbox"/>	Are you unhappy with your facial appearance and profile?
<input type="checkbox"/>	<input type="checkbox"/>	Are you unhappy with the way your teeth look?
<input type="checkbox"/>	<input type="checkbox"/>	Do you feel your bite is changing?
<input type="checkbox"/>	<input type="checkbox"/>	Have you bumped, traumatized or fractured any teeth?
<input type="checkbox"/>	<input type="checkbox"/>	Do you have any of the following habits? (circle)
<input type="checkbox"/>	<input type="checkbox"/>	Thumb, finger, lip or pacifier sucking; finger nail biting; biting other objects;
<input type="checkbox"/>	<input type="checkbox"/>	Other _____
<input type="checkbox"/>	<input type="checkbox"/>	Do you snore?
<input type="checkbox"/>	<input type="checkbox"/>	Is it difficult for you to breathe through your nose?
<input type="checkbox"/>	<input type="checkbox"/>	Do you breathe with your mouth constantly open?
<input type="checkbox"/>	<input type="checkbox"/>	Do you have frequent sore throats?
<input type="checkbox"/>	<input type="checkbox"/>	Do you have frequent ear infections or tubes?

Please describe your problem or complaint \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

H.

TMJ (JAW JOINT) HISTORY

YES

NO

\_\_\_\_\_ Do you now or have you ever had a TMJ problem? \_\_\_\_\_

\_\_\_\_\_ If yes, have you ever been treated? \_\_\_\_\_

By whom? Dr. \_\_\_\_\_

When? Date \_\_\_\_\_

\_\_\_\_\_ Have your teeth ever been ground down?

\_\_\_\_\_ Do you have jaw joint or facial pain?

\_\_\_\_\_ Does it hurt to chew or open wide?

\_\_\_\_\_ Do you have difficulty opening or jaw locking?

\_\_\_\_\_ Does your jaw joint pop or click?

If yes, circle one. (Right) (Left) (Both)

\_\_\_\_\_ Does your jaw joint make a grinding noise?

If yes, circle one. (Right) (Left) (Both)

\_\_\_\_\_ Do your ears ring, ache or feel stuffy?

If yes, circle one. (Right) (Left) (Both)

\_\_\_\_\_ Do you get dizzy frequently?

\_\_\_\_\_ Do you clench, grind or grit your teeth?

\_\_\_\_\_ Do your jaws ache or feel tired?

\_\_\_\_\_ Do your teeth ache in the morning?

\_\_\_\_\_ Do you have pain or difficulty swallowing?

\_\_\_\_\_ Do you have a stiff or painful neck?

\_\_\_\_\_ Has your jaw or chin ever been bumped or hit?

\_\_\_\_\_ Have you ever had a head, neck or whiplash injury?

\_\_\_\_\_ Do you have frequent headaches?

If yes, circle the correct descriptions.

Aching, Shooting, Stabbing, Burning or Electrical

Intensity: (Severe) (Medium) (Light)

Worse in: (Morning) (Afternoon) (Evening)

Please describe your problem. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I. I represent that all statements and answers contained herein, are to the best of my knowledge and belief, complete, true and correctly recorded and it is agreed that Orthodontic Alliances, and their staff et al. shall not be presumed to have knowledge or any information not so recorded.

Signature \_\_\_\_\_ Date \_\_\_\_\_

PATIENT (PARENT IF PATIENT IS MINOR CHILD)